



OCERS is required to post the following appendix to our conflict of interest code. The appendix contains each agency and board position that is required to file a Statement of Economic Interest along with that position's appropriate interest code.

**LIST OF DESIGNATED POSITIONS
CONFLICT OF INTEREST CODE**

Designated Position	Disclosure Categories
Board Member	87200 Filer
Alternate Board Member	87200 Filer
Chief Investment Officer	OC-01
Chief Executive Officer	OC-01
Consultant	OC-30
Director of Investments	87200 Filer
Investment Analyst	OC-01
Assistant Chief Executive Officer, External Operations	OC-01
Assistant Chief Executive Officer, Finance/Internal Operations	OC-01
Chief Legal Officer	OC-01

Disclosure Category	Disclosure Description
87200 Filer	It has been determined that this position manages public investments and will file a statement of economic interests pursuant to Government Code Section 87200.
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.