

Quiet Period/Manager Search

OCERS adopted a Quiet Period Policy to ensure that the process of selecting Investment Managers and/or Named Service Providers is efficient, diligent, and fair.

Quiet Period Policy Guidelines

The following guidelines will govern a search process for a Named Service Provider:

All Board Members, and staff not directly involved in the search process, shall refrain from communicating with Service Provider candidates regarding any product or service related to the search offered by the candidates throughout the quiet period;

The Board of Retirement approved the RFP for a **global custodian** at the April 18, 2016 Board meeting. This Quiet Period policy will remain in effect until the contracts are finalized.